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POSTGRESQL HA IN THE CLOUDS WITH DOCKER, SPILO & PATRONI

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ABOUT ME



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ZALANDO AT A GLANCE

~3.6 billion EURO net sales 2016

>12,000 employees in Europe

50% return rate across all categories

~165 million

visits per month

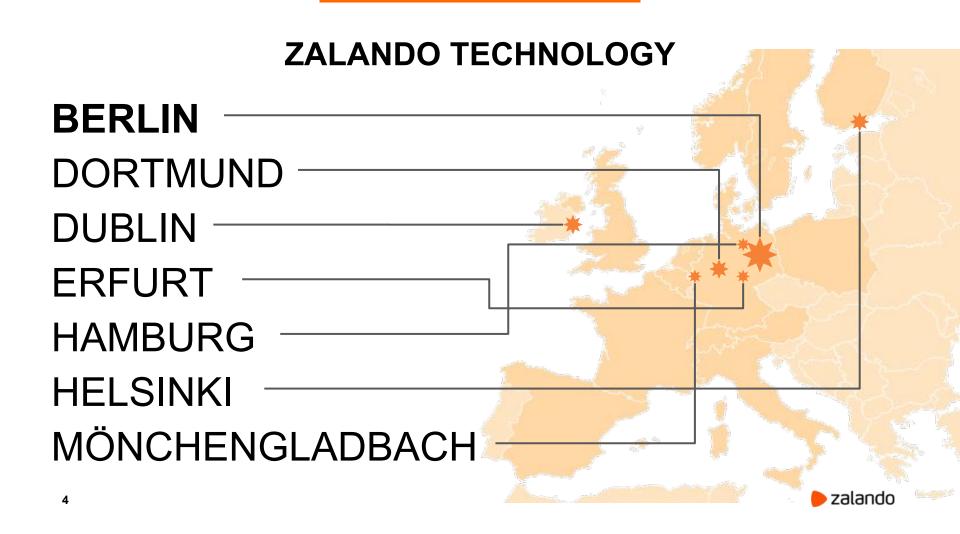
~20
million
active customers

~200,000 product choices

>1,500 brands

15 countries





ZALANDO TECHNOLOGY



- > 150 databases in DC
- > 130 databases on AWS
- > 1600 tech employees
- We are hiring!

POSTGRESQL

The world's most advanced open-source database

- Rock-solid by default
- Transactional DDL
- Standard-compliant modern SQL
- Blazing performance
- PostgreSQL is a community





RADICAL AGILITY AND AUTONOMOUS TEAMS

Organizations which design systems ... are constrained to produce designs which are copies of the communication structures of these organizations

Conway's Law



AWS, STUPS AND MICROSERVICES

Rules of Play:

- One AWS account per Team
- Deployment with Docker
- Managed SSH Access
- Traceability of changes

Problems:

- Database must be located close to the Application
- Migration of existing DB to AWS "without" downtime
- Microservices != Micro databases
- Teams don't have experience in managing their databases



WHY NOT RDS?

- No superuser access
- No replication connection
- No custom extensions



put your own reason here

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IF NOT RDS THEN:

Run PostgreSQL on your own!

On EC2 instances!

In Auto Scaling Group!

In Docker container!

WHY DOCKER?

- "Rules of play" (audit requirements)
- Rapid (and repeatable) deployment
- Nice packaging tool

WHY NOT DOCKER?

- One container per EC2 Instance
- We need to run more than 1 application per container
- Additional layer which could fail
- Nobody really runs production databases in Docker those days

POSTGRESQL ON AWS

We just need to solve a few problems:

Simple and reliable automatic failover

Automatic node provisioning/configuration

Backup and disaster recovery

AUTOMATIC FAILOVER

"PostgreSQL does not provide the system software required to identify a failure on the primary and notify the standby database server."



CC0 Public Domain



EXISTING AUTOMATIC FAILOVER SOLUTIONS

- Promote a replica when the master is not responding
 - Split brain/potentially many masters
- Use one monitor node to make decisions
 - Monitor node is a single point of failure
 - Former master needs to be killed (STONITH)
- Use multiple monitor nodes
 - Distributed consistency problem

DISTRIBUTED CONSISTENCY PROBLEM



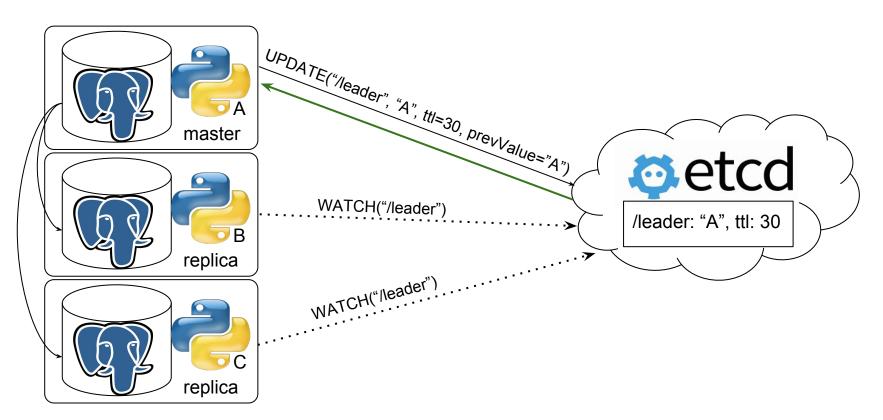


PATRONI APPROACH

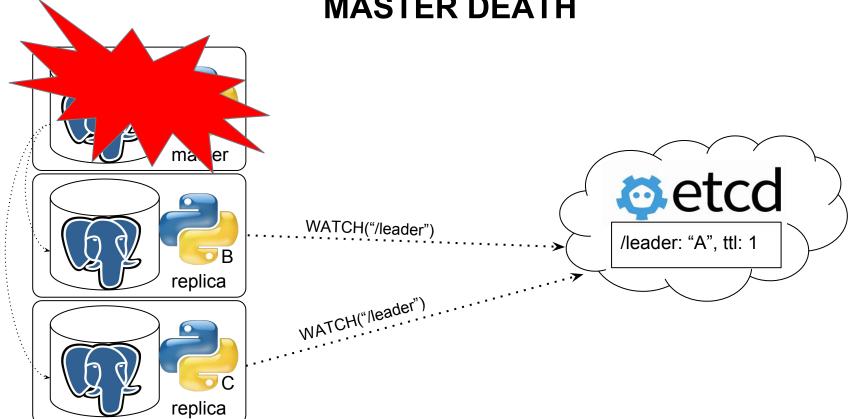
- Use Distributed Configuration System (DCS) for holding the Leader Lock
 - Etcd, Zookeeper or Consul
 - Built-in distributed consensus (RAFT, Zab)
- Run as a Master only if holding the Leader Lock
- Periodically renew the Leader Lock in DCS
- Leader Lock will expire if Master is dead



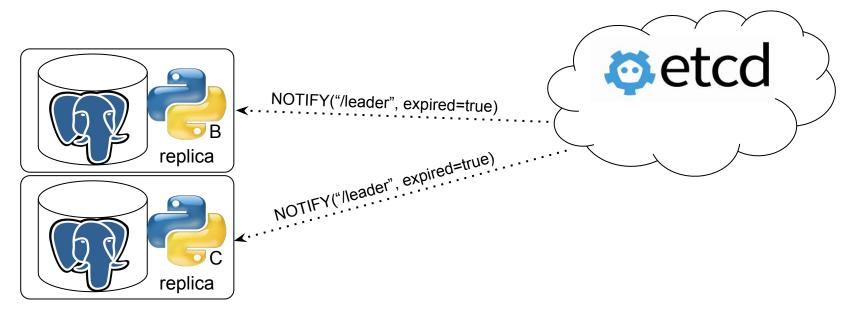
NORMAL FLOW



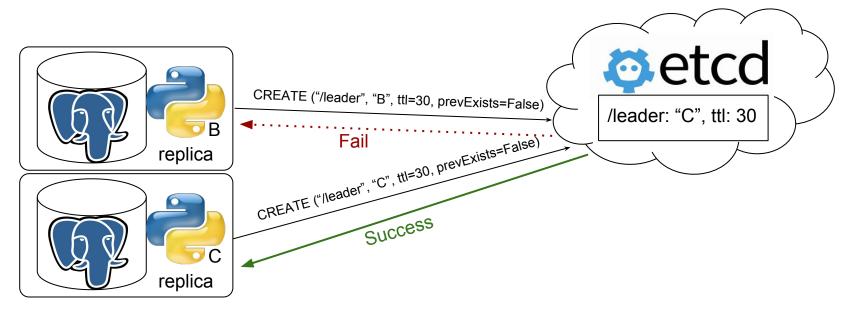
MASTER DEATH



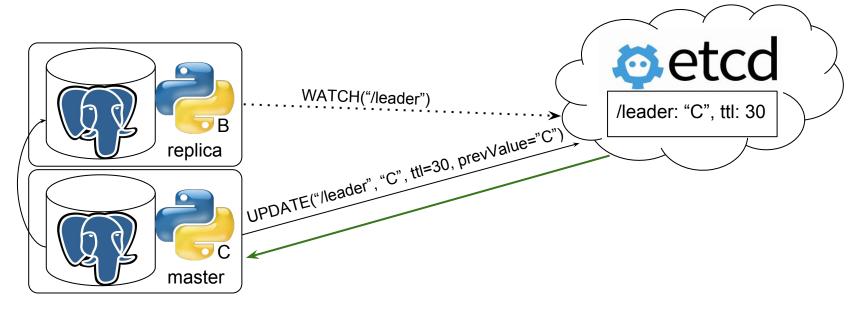
MASTER DEATH DETECTION



LEADER RACE



NORMAL FLOW



DCS STRUCTURE

- /service/cluster-name/
 - config
 - initialize
 - o members/
 - dbnode1
 - dbnode2
 - leader
 - o optime/
 - leader



DCS STRUCTURE

/service/cluster-name/

```
config
                       {"postgresql":{"parameters":{"max_connections":300}}}
initialize
                        "6303731710761975832" (database system identifier)
members/
      dbnode1
                        {"role":"replica", "state": "running", "conn url": "postgres://172.17.0.2:5432/postgres"}
      dbnode2
                        {"role":"master","state":"running","conn_url":"postgres://172.17.0.3:5432/postgres"}
leader
                        dbnode2
optime/
      leader
                        "67393608" # ← absolute wal positition
```

PATRONI FEATURES

- Automatic failover
- REST API (status, health-check, reinit, restart, reload, switchover)
- Manual and Scheduled Failover (switchover)
- patronictl (reinit, restart, reload, switchover, pause/resume)
- Callbacks (on_start, on_stop, on_restart, on_reload, on_role_change)
- Customizable replica creation methods
- Tags (nofailover, clonefrom, replicatefrom, noloadbalance, nosync)

PATRONI FEATURES

- pg_rewind
- Cascading replication
- Dynamic configuration
- Pause (maintenance) mode
- Data durability vs. High-Availability
- Synchronous mode
- Linux watchdog (coming soon)

DYNAMIC CONFIGURATION

- Store Patroni/PostgreSQL parameters in DCS and apply them dynamically
- Ensure identical configuration of the following parameters on all members:
 - ttl, loop_wait, retry_timeout, maximum_lag_on_failover
 - wal_level, hot_standby
 - max_connections, max_prepared_transactions, max_locks_per_transaction,
 max_worker_processes, track_commit_timestamp, wal_log_hints
 - wal_keep_segments, max_replication_slots
- Inform the user that PostgreSQL needs to be restarted (pending_restart flag)

BUILDING HA POSTGRESQL BASED ON PATRONI

Client traffic routing

- Patroni callbacks + Floating IP
- confd + haproxy, pgbouncer

Backup and recovery

WAL-E, barman, pgBackRest

Monitoring

Nagios, zabbix, zmon



Image by flickr user https://www.flickr.com/photos/brickset/



SPILO:

Dockerfile

- + PostgreSQL
- + Patroni
- + WAL-E
- + Scripts to build Patroni configuration from environment
- + Custom extensions

SPILO:

- + Cron daemon
- + Different versions of PostgreSQL in the same image
- + callback script for Kubernetes
- + pam-oauth2
- + <u>bg_mon</u>





DEPLOYMENT

AWS DEPLOYMENT

- One CloudFormation stack per PostgreSQL cluster
- Custom AMI (Taupage)
- One Docker container per EC2 Instance
- PGDATA + pg_xlog (pg_wal) on the same volume (usually EBS)
- Passwords are encrypted with KMS
- ELB for traffic routing

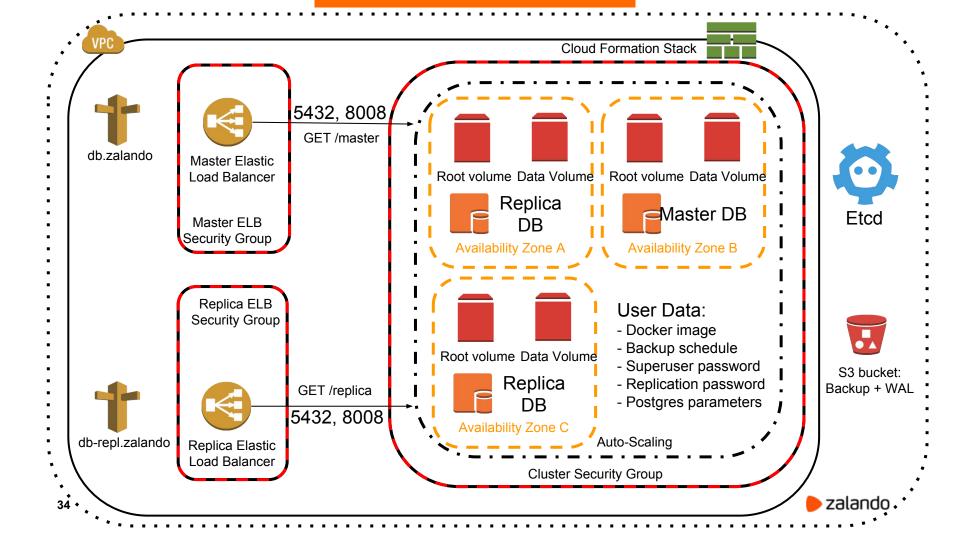
AWS DEPLOYMENT

\$ senza create mycluster.yaml mycluster

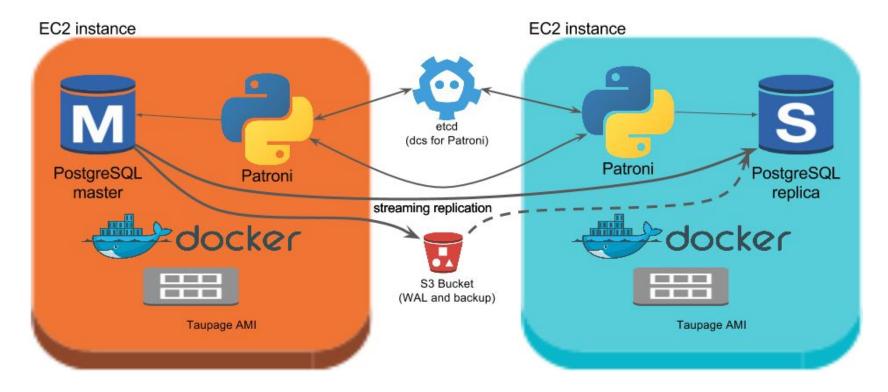
Senza is a command line tool that enables you to generate and execute AWS CloudFormation templates in a sane, simple way.

```
SenzaInfo:
  StackName: spilo
  Tags:
    - SpiloCluster: "{{Arguments.version}}"
    - Environment: live
SenzaComponents:
  - AppServer: # will create a launch configuration and auto scaling group
      Type: Senza::TaupageAutoScalingGroup
      AutoScaling: {Minimum: 3, Maximum: 3}
      InstanceType: m4.large
     BlockDeviceMappings:
        - DeviceName: /dev/xvdk
          Ebs: {VolumeSize: 1200, VolumeType: qp2}
      TaupageConfig:
        mounts:
          /home/postgres/pgdata: {partition: /dev/xvdk, filesystem: ext4}
        runtime: Docker
        source: registry.opensource.zalan.do/acid/spilo-9.6:1.2-p22
        ports: {5432: 5432, 8008: 8008}
        environment:
          SCOPE: "{{Arguments.version}}"
          PGPASSWORD SUPERUSER: "aws:kms:<long encrypted string>"
          PGPASSWORD STANDBY: "aws:kms:<long encrypted string>"
          BACKUP SCHEDULE: "00 01 * * * *"
```





AWS DEPLOYMENT



PROBLEMS

- Rules of play and tooling were developed for stateless applications!
 - Upgrade Taupage AMI every two weeks
- Hard to upgrade EBS volume size / InstanceType:
 - It wasn't possible to expand EBS volumes until Jan 2017
- In most cases replicas are doing nothing
- WAL-E wal-fetch/wal-prefetch is terribly slow

ALTERNATIVE:

Run instances with AutoRecovery (without ASG)

Pros

- EBS volume won't be destroyed
- One EC2 instance could be used to run multiple replicas of different clusters

Cons

- Fire drills are hard
- Need to manage EBS volumes and ELB on your own
- New tooling must be developed (not supported by Stups)



ANOTHER ALTERNATIVE:

Run it on Kubernetes



- StatefulSets + volumeClaimTemplates for volumes
- Use Kubernetes Services + Endpoints for traffic routing
- Use Patroni callbacks for updating Endpoint and Pod labels
 - Update Endpoint when Pod becomes Master
 - Label every **Pod** with its current **role**
- Service with labelSelector role=replica for read-only queries

PROBLEMS WITH KUBERNETES

- Only a few parameters in a StatefulSet could be changed:
 - replicas and spec.template.containers
- Changes are not propagated to running Pods
- Kubernetes can kill master during the downscaling
- volumeClaimTemplates can't be changed:
 - Kubernetes doesn't provide tools to extend volumes

HOW TO DEPLOY ON KUBERNETES

kubectl create -f your-cluster.yaml

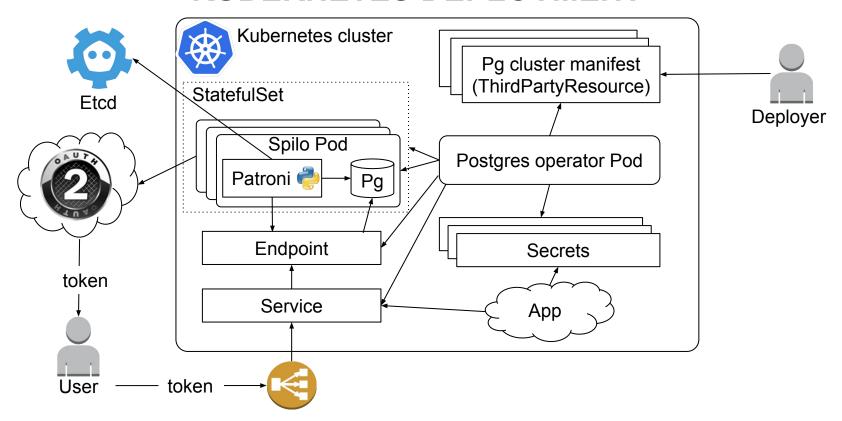
Use Patroni <u>helm</u> chart

Use <u>postgres-operator</u>

INTRODUCING POSTGRES-OPERATOR

- Creates ThirdPartyResource Postgresql and watches it
- When new Postgresql object is created deploys a new cluster
 - Creates Secrets, Endpoints, Services and StatefulSet
- When Postgresql object is updated updates StatefulSet
 - and does a rolling upgrade
- Periodically syncs running clusters with the manifests
- When Postgresql object is deleted cleans everything up

KUBERNETES DEPLOYMENT



DEPLOYMENT WITH OPERATOR

Cluster YAML definition

```
kind: "Postgresql"
apiVersion: "acid.zalan.do/v1"
metadata:
   name: "acid-test-cluster"
spec:
    teamId: "acid"
    volume:
       size: "50Gi"
    numberOfInstances: 2
    postgresql:
       version: "9.6"
    allowedSourceRanges:
   # IP ranges to access your cluster go here
   - 192.168.0.0/24
   - 172.16.0.0/20
```

Cluster configuration

Database Name	test-cluster
Owning team	acid v
DNS Name:	test-cluster.acid.local
Number of instances	2
Volume Size	50 Gi
Cluster access	1. 192.168.0.0/24
	2. 172.16.0.0/20
	3.
	Copy Definiton



CLUSTER STATUS

Cluster YAML definition

```
apiVersion: acid.zalan.do/v1
kind: Postgresql
metadata:
 creationTimestamp: '2017-05-03T11:53:17Z'
 labels:
    team acid
 name: acid-test-cluster
 namespace: default
spec:
 allowedSourceRanges:
   - 192.168.0.0/24
   - 172.16.0.0/20
  numberOfInstances: 2
 postgresql:
    version: '9.6'
  teamId: acid
  volume
    size: 50Gi
status: Running
```

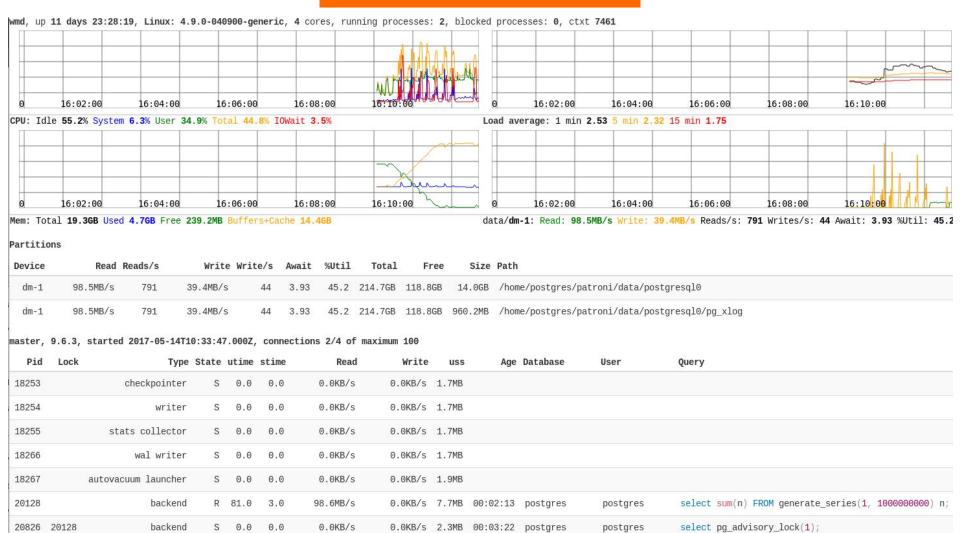
Checking status of Cluster

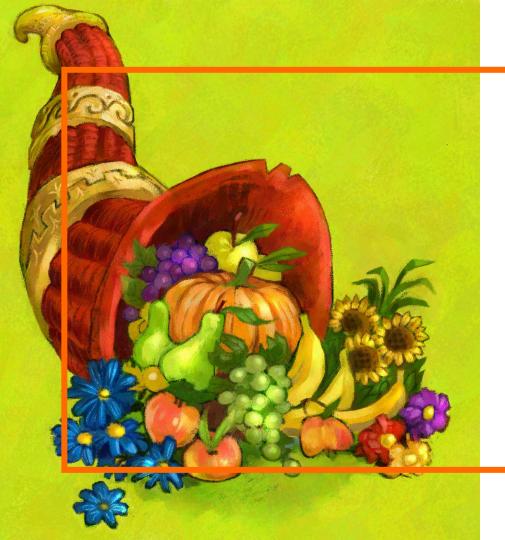
PostgreSQL ready: test-cluster.acid.local (DNS may be slow) PostgreSQL master available, label is attached First PostgreSQL cluster container spawned StatefulSet created PostgreSQL 3rd party object created Create request successful





MONITORING

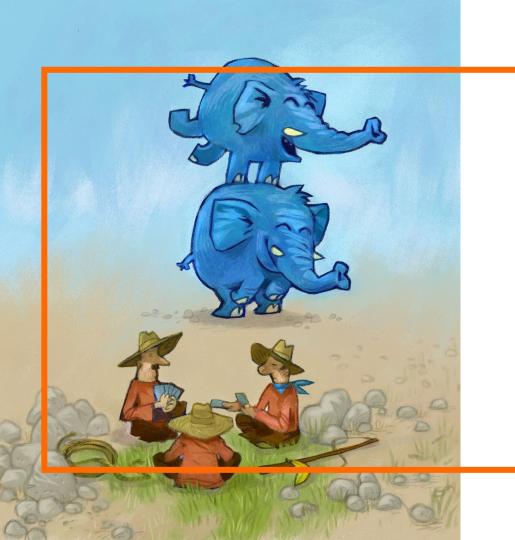




OPEN SOURCE

LINKS

- Patroni: https://github.com/zalando/patroni
- Spilo: https://github.com/zalando/spilo
- Helm chart: https://github.com/kubernetes/charts/tree/master/incubator/patroni
- Postgres-operator: https://github.com/zalando-incubator/postgres-operator
- pam-oauth2: https://github.com/zalando-incubator/pam-oauth2
- bg_mon: https://github.com/CyberDem0n/bg_mon



QUESTIONS?